

23 October 2015

Partial offer

Disclosure of dealings in the shares of China Resources Enterprise Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing			(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Bank of	27 April 2015	Other types	Other types	Closing out of a	52,000	27 April	\$24.2600	\$1,261,371.436	0
America,		of securities	of products	derivative		2015		0	
National				contract					
Association		Other types	Other types	Closing out of a	4,000	27 April	\$24.2600	\$97,028.5720	0
		of securities	of products	derivative		2015			
				contract					

End