



30 October 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**Disclosure of dealings in the shares of Power Assets Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	29 October 2015	Ordinary shares	Arbitrage	Purchase	469,500	\$36,562,050	\$78.2000	\$77.4000

