

2 November 2015

Possible general offer

Disclosure of dealings in the shares of Value Convergence Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	
					any person with whom	
					there is an agreement	
					or understanding)	