

5 November 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement

Disclosure of dealings in the shares of Power Assets Holdings Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of |
|-------|------|-------------|-------------|-----------|---------------|
| | | of relevant | of products | dealings | reference |
| | | securities | | | securities to |
| | | | | | which the |
| | | | | | derivatives |
| | | | | | relate |





Note: