



10 November 2015

**Mandatory general offer****Disclosure of dealings in the shares of Shun Cheong Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>  | <b>Date</b>  | <b>Purchase<br/>/ Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|---------------|--------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Luo Zhencheng | 16 June 2015 | Purchase                   | 20,000                  | \$6.0700               | 18,470,000                                                                                                                | 5.3178%                                                                                                                     |
|               | 16 June 2015 | Purchase                   | 50,000                  | \$6.0800               | 18,520,000                                                                                                                | 5.3322%                                                                                                                     |
|               | 16 June 2015 | Purchase                   | 10,000                  | \$6.0900               | 18,530,000                                                                                                                | 5.3350%                                                                                                                     |
|               | 16 June 2015 | Purchase                   | 100,000                 | \$6.1000               | 18,630,000                                                                                                                | 5.3638%                                                                                                                     |
|               | 16 June 2015 | Purchase                   | 20,000                  | \$5.6000               | 18,650,000                                                                                                                |                                                                                                                             |



Public Disclosure Form

|  |                 |          |         |          |            |         |
|--|-----------------|----------|---------|----------|------------|---------|
|  | 16 June 2015    | Purchase | 20,000  | \$6.0000 | 18,800,000 | 5.4128% |
|  | 17 June 2015    | Purchase | 10,000  | \$5.5500 | 18,810,000 | 5.4157% |
|  | 17 June 2015    | Purchase | 30,000  | \$5.5600 | 18,840,000 | 5.4243% |
|  | 17 June 2015    | Purchase | 10,000  | \$5.6000 | 18,850,000 | 5.4272% |
|  | 17 June 2015    | Purchase | 140,000 | \$5.6200 | 18,990,000 | 5.4675% |
|  | 17 June 2015    | Purchase | 50,000  | \$5.5000 | 19,040,000 | 5.4819% |
|  | 18 June 2015    | Purchase | 10,000  | \$5.7000 | 19,050,000 | 5.4848% |
|  | 18 June 2015    | Purchase | 110,000 | \$5.7200 | 19,160,000 | 5.5164% |
|  | 18 June 2015    | Purchase | 30,000  | \$5.7400 | 19,190,000 | 5.5251% |
|  | 19 June 2015    | Purchase | 10,000  | \$5.7100 | 19,200,000 | 5.5279% |
|  | 28 October 2015 | Purchase | 10,000  | \$2.3500 | 19,210,000 | 5.5308% |
|  | 28 October 2015 | Purchase | 10,000  | \$3.3500 | 19,220,000 | 5.5337% |
|  | 28 October 2015 | Purchase | 10,000  | \$3.4800 | 19,230,000 | 5.5365% |
|  | 28 October 2015 | Purchase | 50,000  | \$3.5000 | 19,280,000 | 5.5510% |



19,050

|  |                    |      |         |          |            |         |
|--|--------------------|------|---------|----------|------------|---------|
|  | 6 November<br>2015 | Sale | 10,000  | \$1.8900 | 19,180,000 | 5.5222% |
|  | 6 November<br>2015 | Sale | 130,000 | \$1.8800 | 19,050,000 |         |



Note:

Luo Zhencheng is a Class (6) associate of the Offeree company by virtue of his holdings of ordinary shares in the Offeree company.

Dealings were made for his own account.

The form was received by the Executive on 10 November 2015.