



18 November 2015

Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**Disclosure of dealings in the shares of Power Assets Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	17 November 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	500	\$36,625.0000	\$73.2500	\$73.2500
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	500	\$36,650.0000	\$73.3000	\$73.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	21,000	\$1,537,675.00	\$73.4000	\$72.9500



Public Disclosure Form

Ordinary
shares

Hedging related to dealing in pre-existing
index-tracking ETFs