

12 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale (Note 4)			(including those of any person with whom there is an agreement	(including those of any person with whom there is an agreement
					or understanding)	or understanding)
Credit Suisse	11June 2014	Purchase	4,000	\$124.8		
Securities						
(Europe) Limited		Purchase	15,500	\$124.9	19,242,812	6.24%

End

Note:

- 1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.