

26 November 2015

Mandatory general offer**Dealings in the shares of Novo Group Limited**

The Executive received the following dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party		shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Athos Capital Limited	er	71,000	\$3.8000	10,056,000	5.8874%
		6,000	\$3.8000	10,050,000	5.8839%
		4,000	\$3.8000	10,046,000	5.8816%
		11,000	\$3.8300	10,035,000	5.8751%
		16,000	\$3.8400	10,019,000	5.8658%
		62,000	\$3.8500	9,957,000	5.8295%
	Sale	33,000	\$3.8500	9,924,000	5.8102%
	Sale	33,000	\$3.9000	9,891,000	5.7908%



Public Disclosure Form

Sale

11,000

\$3.9100

9,847,000

5.7651%

