Public Disclosure Form

1 December 2015

Partial offer

Disclosure of dealings in the shares of China Resources Beer (Holdings) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	30 November 2015	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	52,000	$784,160.0000	$15.0800	$15.0800
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	38,000	$572,280.0000	$15.0600	$15.0600

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	28,000	$421,680.0000	$15.0600	$15.0600
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	24,000	$361,920.0000	$15.0800	$15.0800

[redacted]

[redacted]	Purchase	16,000	$241,280.0000	$15.0800	$15.0800
[redacted]			$241,280.0000	$15.0800	$15.0800
[redacted]			$241,280.0000	$15.0800	$15.0800
[redacted]			$180,720.0000	$15.0600	$15.0600

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	6,000	$90,480.0000	$15.0800	$15.0800
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	6,000	$90,360.0000		

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.