



13 January 2016

**Possible general offer**

**Disclosure of dealings in the shares of Walker Group Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date            | Description of relevant securities | Description of products | Nature of dealings                            | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------|-----------------|------------------------------------|-------------------------|-----------------------------------------------|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Chan Mei Sheung | 13 January 2016 | Options                            | Share option            | Exercising of option / traded option contract | 6,000,000                             | 5 August 2009               | 4 August 2017             | \$0.6000       | \$3,600,000.0000             | 0                                                                                                  |

End



Note:

Chan Mei Sheung is a Class (3) and

Public Disclosure Form