



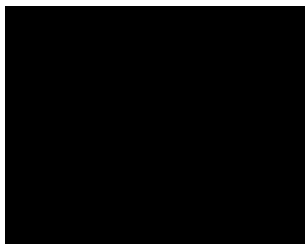
14 January 2016

Whitewash transaction

Disclosure of dealings in the shares of L'sea Resources International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party





Munsun China Opportunity Investment Fund is ultimately owned by Munsun Asset Management (Asia) Limited.

Munsun Assets Management (Asia) Ltd is interested in an aggregate of 569,820,000, representing 11.108% of total issued share capital of the Offeree Company.

The disclosure form was received by the Executive on 14 January 2016.