



28 January 2016

Possible general offer

Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	27 January 2016	Sale	150,000	\$0.2600	725,300,000	14.1384%
		Sale	370,000	\$0.2650	724,930,000	14.1312%
		Sale	370,000	\$0.2700	724,560,000	14.1240%

