



22 February 2016

Possible general offer

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Xin Luo Lin	16 February 2016	Options	Share option	Exercising of option / traded option contract	5,000,000	10 June 2012	9 June 2020	\$0.2000	\$1,000,000.0000	5,000,000

End

Note:



Xin Luo Lin is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

The revised form received by the Executive on 22 Feb 2016.