

9 March 2016

Mandatory general offer

Disclosure of dealings in the shares of Asian Capital Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of	Exercise
		relevant	products		securities	period -
		securities			under the	
					option	



Note:

Chan Hok Leung is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.