



22 March 2016

Possible general offer**Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	21 March 2016	Sale	490,000	\$0.2400	682,860,000	13.3111%
		Sale	10,100,000	\$0.2350	672,760,000	13.1142%
		Sale	4,430,000	\$0.2360	668,330,000	13.0279%
		Sale	6,600,000	\$0.2370	661,730,000	12.8992%
		Sale	2,560,000	\$0.2380	659,170,000	12.8493%
		Sale	220,000	\$0.2390	658,950,000	12.8450%

End

Note:



Public Disclosure Form