



24 March 2016

Mandatory general offer

Disclosure of dealings in the shares of Ta Yang Group Holdings Limited

The Execu4(l)-3(i)mf1 0 0 1 86cT EMC R4c44535.67 3875 Tm[)]105TJhe 1 367.13 3875 Tm[t)-31g74he 1



Public Disclosure Form

End

Note:

Huang Sheng-Shun is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.