

1 April 2016

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Dongpeng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
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Public Disclosure Form

Note:

Lin Hong is a Class (6) associate of the Offeree company by virtue of his holdings of options in the Offeree company.

Dealings were made for his own account.