

13 June 2014

Voluntary general offer

Disclosure of dealings in the shares of Wing Hang Bank

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description	Nature of	Number of	Maturity	Reference	Total	Resultant
		relevant	of products	dealings	reference	date /	price	amount	balance
		securities			securities	closing out		paid /	(including
					to which	date		received	those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Credit Suisse	12 June	Ordinary	Swap	Client Facing	1,500	19-Jul-18	\$124.86	\$187,300	19,271,312
Securities	2014	shares		Portfolio Swap					
(Europe)									
Limited									



Note:

- 1. Credit Suisse Securities (Europe) Limited is a Class (6) associate connected with the Offeree company.
- 2. Dealings were made for its own account.
- 3. Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.
- 4. This form is to be read in conjunction with those of Credit Suisse (Hong Kong) Limited as the resultant balance indicated is for Credit Suisse Group AG as at 1