



16 May 2016

**Possible general offer****Disclosure of dealings in the shares of West China Cement Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                             | Date        | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------------------------|-------------|-----------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Credit Suisse (Hong Kong) Limited | 13 May 2016 | Purchase        | 52,000           | \$1.4700        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 58,000           | \$1.5200        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 58,000           | \$1.5300        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 66,000           | \$1.5479        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 6,000            | \$1.5600        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 12,000           | \$1.5650        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Purchase        | 42,000           | \$1.5700        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Sale            | 30,000           | \$1.5000        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Sale            | 30,000           | \$1.5100        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |
|                                   |             | Sale            | 98,000           | \$1.5200        | 320,842,295                                                                                                    | 5.9187%                                                                                                          |

