



18 July 2016

**Privatization by way of voluntary general offer****Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date         | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|--------------|-----------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 15 July 2016 | Sale            | 10,000           | \$47.6175       | 39,290,299                                                                                                     | 6.0211%                                                                                                          |
|                 |              | Purchase        | 4,998            | \$47.5089       | 39,295,297                                                                                                     | 6.0218%                                                                                                          |
|                 |              | Purchase        | 5,400            | \$47.6000       | 39,300,697                                                                                                     | 6.0227%                                                                                                          |
|                 |              | Purchase        | 4,000            | \$47.6000       | 39,304,697                                                                                                     | 6.0233%                                                                                                          |
|                 |              | Purchase        | 18,900           | \$47.6000       | 39,323,597                                                                                                     | 6.0262%                                                                                                          |
|                 |              | Purchase        | 27,000           | \$47.6000       | 39,350,597                                                                                                     | 6.0303%                                                                                                          |
|                 |              | Purchase        | 2,244,032        | \$47.6000       | 41,594,629                                                                                                     | 6.3742%                                                                                                          |

End



Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The 3<sup>rd</sup> to 6<sup>th</sup> dealings made were transfers upon in-specie subscriptions by authorized participants.

The last dealing made was the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.