



26 July 2016

**Privatization by way of voluntary general offer**

**Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date         | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|--------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 25 July 2016 | Purchase           | 2,400            | \$47.5042       | 43,750,864                                                                                                     | 6.7046%                                                                                                          |



## Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The 3<sup>rd</sup> to 5<sup>th</sup> dealings made were transfers upon in-specie subscriptions by authorized participants.

The last dealing made was the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.