



9 August 2016

Possible general offer**Disclosure of dealings in the shares of L'Sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Madison Pacific Trust Limited	8 August 2016	Sale	780,000	\$0.1700	586,090,000	11.4248%
		Sale	570,000	\$0.1720	585,520,000	11.4136%
		Sale	410,000	\$0.1730	585,110,000	11.4057%
		Sale	840,000	\$0.1750	584,270,000	11.3893%
		Sale	700,000	\$0.1780	583,570,000	11.3756%
		Sale	200,000	\$0.1800	583,370,000	11.3717%
		Sale	400,000	\$0.18220		

		Sale	200,000	\$0.1870	580,370,000	11.3133%
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End

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