

22 August 2016

Privatization by way of voluntary general offer

Disclosure of dealings in the shares of Dalian Wanda Commercial Properties Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase | Number of shares | Price per share | Resultant balance | Percentage of class |
|-----------------|-----------|----------|------------------|-----------------|-----------------------|-----------------------|
| | | / Sale | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| BlackRock, Inc. | 19 August | Purchase | 8,100 | \$52.7500 | 38,013,347 | 5.8254% |
| | 2016 | Purchase | 5,000 | \$52.7500 | 38,018,347 | 5.8261% |
| | | Purchase | 20,100 | \$52.7522 | 38,038,447 | 5.8292% |

Public Disclosure Form



BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

The 1st, 2nd and 5th dealings made were transfer upon in-specie subscription by authorized participants.

The last dealing made was the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.