

11 October 2016

Mandatory general offer

Disclosure of dealings in the shares of SMI Culture & Travel Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance
		/ Sale			(including those of
					any person with whom
					there is an agreement