



28 November 2016

Possible general offer**Disclosure of dealings in the shares of L'sea Resources International Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Munsun Global Mining Investment Fund II LP	25 November 2016	Sale	300,000,000	\$0.1400	192,200,000	3.7466%

End

Note:

Munsun Global Mining Investment Fund II LP is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Munsun Global Mining Investment Fund II LP is ultimately owned by Munset Asset Management (Asia) Limited.



Public Disclosure Form

The revised disclosure form was received by the Executive 5:34 p.m. on 28 November 2016.