

Public Disclosure Form

21 December 2016

Possible general offer

Disclosure of dealings in the shares of Skyway Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
CHEN XIAODONG	20 December	Sale	1,000,000	\$0.2090	112,960,000	0.7076%
	2016	Sale	8,000,000	\$0.2100	104,960,000	0.6575%
		Sale	9,000,000	\$0.2100	95,960,000	0.6011%
		Sale	9,000,000	\$0.2100	86,960,000	0.5447%
		Sale	9,000,000	\$0.2100	77,960,000	0.4884%
		Sale	2,000,000	\$0.2110	75,960,000	0.4758%
		Sale	7,000,000	\$0.2110	68,960,000	0.4320%
		Sale	9,000,000	\$0.2110	59,960,000	0.3756%



Note: CHEN XIAODONG Public Disclosure Form