Public Disclosure Form

23 January 2017

Mandatory general offer

Disclosure of dealings in the shares of Synergis Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Yu Chi Wing	23 January 2017	Options	Share option	Exercising of option / traded option contract	4,000	27 May 2017	27 May 2019	$0.9520	$3,808.0000	4,000
		Options	Share option	Exercising of option / traded option contract	96,000	27 May 2018	27 May 2019	$0.9520	$91,392.0000	100,000

End

Note:

Yu Chi Wing is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.

According to Rules 6.3(c) and 7(b) of the share option scheme adopted by the Company on 19 September 2003, the Options will become exercisable within a 30-day period after the date on which the general offer becomes or is declared unconditional, i.e. the date of the despatch of the composite document and will lapse on the expiry of such period if not exercised by then. The options are exercised pursuant to Rule 6.3(c) of such share option scheme.