



5 February 2017

Voluntary general offer

Disclosure of dealings in the shares of Golden Meditech Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

/S417.98 244.25 Tm0 g0 [25 Tm0 g0 5]]Tg0 [3482.024 reWB1 11.04 Tercenosu1 1rh3f1 0 0 1 h0 Tm0 .04 0 [N)5(umbe)4((S417.98 244.25 Tm0 g0 [25 Tm0 g0 5]]T

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)
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