



10 February 2017

Mandatory general offer

Disclosure of dealings in the shares of China Shengmu Organic Milk Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	9 February 2017	Ordinary shares	Other types of products	Issue of a derivative	4,000	10 February 2027	\$2.1000	\$8,400.0000	126,000
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