

16 February 2017

Possible general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Description | Description | Nature of | Number of | Maturity | Reference | Total amount | Resultant |
|-------------|-------------|-----------|-------------|----------|-----------|--------------|------------------|
| of relevant | of products | dealings | reference | date / | price | paid / | balance |
| securities | | | securities | closing | | received | (including those |
| | | | to which | out date | | | of any person |
| | | | the | | | | with whom there |
| | | | derivatives | | | | is an agreement |
| | | | relate | | | | or |
| | | | | | | | understanding) |
| | | | | relate | relate | relate | relate |



Derivati

| | | - | | | - | - | | | | Jenvai |
|--|---|-------------|----------------|---------------------|--------|---------|----------|---------------|---|--------|
| | | Derivatives | Other types | Unsolicited | 15,000 | 1 March | \$4.6700 | \$70,133.0000 | 0 | |
| | | | of products | client facilitation | | 2018 | | | | |
| | | | | - Purchase | | | | | | |
| | • | Derivatives | 82 473.38 57.6 | | • | • | • | | | • |