

20 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
ICBC Credit Suisse	31 December	Sale	33,500	\$10.7500	33,500	0.4760%
Asset Management	2014	Sale	579,000	\$10.7600	612,500	0.4760%
(International)		Sale	99,500	\$10.7800	712,000	0.4760%
Company Limited		Sale	266,5002	66,500 \$10.8000	978,500	0.4760%
•		Sale	178,500	\$10.8200	1,157,000	0.4760%



Sale	1,907,500	\$10.5400	6,064,500	0.4760%
Sale	1,898,000	\$10.5600	7,962,500	0.4760%
Sale	1,394,500	\$10.5800	9,357,000	0.4760%
Sale	600,000	·		