

22 March 2017

Public Disclosure Form

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	amount paid	prices paid	prices paid
		securities			of shares	/ received	/ received	/ received
					involved			
Morgan	21 March	Ordinary	Hedging of Delta 1 products created as a	Purchase	1,500	\$9,640.0000	\$6.4200	\$6.4300
Stanley & Co.,	2017	shares	result of wholly unsolicited client-driven					
International			orders					
plc								

End

Note:

Morgan Stanley & Co., International plc is