

27 March 2017

Public Disclosure Form

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	amount paid	balance
		securities			securities to	date		/ received	(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan	24 March	Derivatives	Other types of	Unsolicited					
Stanley	2017		products	client facilitation					
Capital				- Purchase					
Services LLC									



End

Note:

Public Disclosure Form