

21 April 2017

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number	paid / received	prices paid	prices paid
		securities			of shares		/ received	/ received
					involved			
Morgan	20 April	Ordinary	Hedging of Delta 1 products created as	Purchase	18,000	\$107,805.0000	\$6.0500	\$5.9200
Stanley & Co.,	2017	shares	a result of wholly unsolicited					
International			client-driven orders					
plc								

End

Note:

Morgan Stanley & Co., International plc