

27 April 2017

Voluntary general offer

Disclosure of dealings in the shares of Yingde Gases Group Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	price	paid /	balance
		securities			securities	date		received	(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	26 April	Derivatives	Other types	Unsolicited client	13,000	29 December	\$5.9935	\$77,915.0060	0
Stanley	2017		of products	facilitation -		2017			
Capital				Purchase					
Services LLC		Derivatives	Other types	Unsolicited client	13,000	29 December	\$5.9935	\$77,915.0060	0
			of products	facilitation - Sale		2017			