



28 April 2017

Mandatory general offer

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Port New Limited	28 April 2017	Purchase	545,050,000	\$1.6000	1,505,285,000	52.4800%

End

Note:

Port New Limited is the Offeror.

Dealings were made for its own account.

Port New Limited is ultimately owned by Yuk Kwok Cheung Charles.