



2 May 2017

Mandatory general offer

Disclosure of dealings in the shares of Skyway Securities Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Main Purpose Investments Limited	24 April 2017	Purchase	33,570,000	\$0.3750	1,301,505,829	6.9100%

End

Note:

Main Purpose Investments Limited is a Class (6) associate of the Offeree company by virtue of its holding of 33,570,000 shares of the Offeree company, representing approximately 6.91% of the issued share capital of the Offeree company.