

12 May 2017

Mandatory general offer**Disclosure of dealings in the shares of Skyway Securities Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Desert Gold Limited	12 May 2017	Purchase	2,000,000	\$0.3550	1,846,570,000	9.8100%

End

Note:

Desert Gold Limited