



Public Disclosure Form



Note:

1. Silchester International Investors LLP ("Silchester") has confirmed that (a) the closing balance and percentage of shares of TVB under its management and control on the above date was 62,050,200 shares (representing 14.17%); (b) the balances and percentages stated above include, as required by the Executive, 8,403,600 other shares (representing 1.92%) which are under the separate management and control by Edgbaston Investment Partners LLP ("Edgbaston" - see the Notes below); (c) such other shares are not aggregated by the Communications Authority ("CA") for the purposes of the Broadcasting Ordinance with shares that are under management by Silchester; and, (d) the CA has approved Silchester as a voting controller of up to 15% of the aggregate voting control of TVB and Silchester remains in compliance with that cap.
2. Silchester International Investors LLP is a Class (6) associate connected with the Offeree company.
3. Dealings were made for the account of discretionary investment clients.
4. Silchester International Investors LLP is ultimately owned by Stephen C. Butt.

Silchester International Investors LLP

to Rule 22 of the Hong Kong Code on

Mergers and Takeovers

Silchester International Investors LLP (“**Silchester**”) has filed disclosures of dealings in the ordinary shares of TVB on the basis of aggregating shares that are controlled by Edgbaston Investment Partners LLP (“**Edgbaston**”) with those controlled by Silchester. As noted below, Silchester has certain connections with Edgbaston, but is not involved in Edgbaston’s investment management operations.

As of the close of business on 19 May 2017, Edgbaston was able to exercise control over 8,403,600 ordinary shares of TVB, representing approximately 1.92% of TVB’s issued share capital, and Silchester was able to exercise control over 62,050,200 ordinary shares of TVB, representing approximately 14.17% of TVB’s issued share capital. The aggregation of the holdings controlled by Edgbaston and Silchester respectively produces a total of 70,453,800 ordinary shares



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