

Possible general offer

Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending	Number of securities	Resultant balance (including those of any person with	Percentage of class (including those of any person with
			transaction		whom there is an	whom there is an
					agreement or	agreement or
					understanding)	understanding)
Nomura	8 June 2017	Ordinary shares	Unwinding of borrowing	34,000	34,000	0.0026%
International Plc			transaction			
		Ordinary shares	Unwinding of lending	34,000	34,000	0.0026%
			transaction			

End

Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.