



12 June 2017

Possible general offer

Disclosure of dealings in the shares of China Pioneer Pharma Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Nomura International Plc	9 June 2017	Ordinary shares	Unwinding of borrowing transaction	376,000	376,000	0.0282%
		Ordinary shares	Unwinding of lending transaction	376,000	376,000	0.0282%

End

Note:

Nomura International Plc is a Class (2) associate connected with the Offeror.

