



12 June 2017

Voluntary general offer

Disclosure of dealings in the shares of S E A Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lu Wing Chi	12 June 2017	Options	Share option	Exercising of option / traded option contract	2,230,000	1 July 2015	30 June 2017	\$3.4540	\$7,702,420.00	0

End



Public Disclosure Form

Note:

Lu Wing Chi is a Class (3) associate connected with the Offeror.

Dealings were made for his own account.