

4 August 2017

scheme of arrangement

res of Taiwan Cement Corporation

The Executive received the following disclosure pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date		Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Ming Shan Investment Co., Ltd.	27 July 2017		\$34.7000	404,000	0.0109%
			\$34.7500	426,000	0.0115%
			\$34.8000	476,000	0.0129%
			\$34.8500	541,000	0.0147%
			\$34.9000	761,000	0.0206%
			\$34.9500	857,000	0.0232%
		Purchase	\$35.0000	993,000	0.0269%



Note:

Ming Shan Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Ming Shan Investment Co., Ltd. is ultimately owned by Kenneth C.M. Lo, Lo Chen Shi-Tze, Lo Yi-Jun, Lo Yi-Cian, Lo Yi-Ru.

The disclosure form was received by the Executive on 4 August 2017.