



4 August 2017

Privatisation by way of scheme of arrangement**Disclosure of dealings in the shares of Taiwan Cement Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Tai-Hsuan Investment Co., Ltd.	31 July 2017	Purchase	25,000	\$34.9500	761,000	0.0206%
		Purchase	239,000	\$35.0000	1,000,000	0.0271%

End

Note:

Tai-Hsuan Investment Co., Ltd. is a Class (3) associate connected with the Offeror.

Dealings were made for its own account.

Tai-Hsuan Investment Co., Ltd. is ultimately owned by Kenneth C.M. Lo.

The disclosure form was received by the Executive on 4 August 2017.