



7 August 2017

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings

Silchester International Investors LLP

Information on Disclosures of Dealings in the Shares of Television Broadcasts Limited **made pursuant to Rule 22 of the Hong Kong Code on**
Mergers and Takeovers

Silchester International Investors LLP (“**Silchester**”) has filed disclosures of dealings in the ordinary shares of TVB on the basis of aggregating shares that are controlled by Edgbaston Investment Partners LLP (“**Edgbaston**”) with those controlled by Silchester. As noted below, Silchester has certain connections with Edgbaston, but is not involved in Edgbaston’s investment management operations.

As of the close of business on 7 August 2017, Edgbaston was able to exercise control



Silchester is indirectly related to Edgbaston by virtue of the fact that SP Ltd has an indirect economic interest in Edgbaston as well as in Silchester, and by virtue of their having one management participant in common as further described below. However, Silchester, SCL and SP Ltd are not involved in Edgbaston's day to day investment management operations and cannot exercise any proxy voting authority over the TVB shares controlled by Edgbaston.

Edgbaston is a UK



Mr. Tim Linehan is a Senior Partner and the Chief Compliance Officer of Silchester, a Director of SP Ltd, SCL and EPL, and a member