Public Disclosure Form

9 August 2017

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch Pierce, Fenner, and Smith Incorporated	8 August 2017	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	700	$19,685.00	$28.2500	$28.0500
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Sale	28	$779.80	$27.8500	$27.8500

End

Note:

Merrill Lynch Pierce, Fenner, and Smith Incorporated is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch Pierce, Fenner, and Smith Incorporated is ultimately owned by Bank of America Corporation.