



16 January 2015

**Mandatory general offer**

**Disclosure of dealings in the shares of OTO Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                 | Date               | Description of relevant securities | Description of products | Nature of dealings                                  | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------|--------------------|------------------------------------|-------------------------|-----------------------------------------------------|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Yip Chee Way<br>David | 16 January<br>2015 | Options                            | Share option            | Exercising of option /<br>traded option<br>contract |                                       |                             |                           |                |                              |                                                                                                    |



## Public Disclosure Form

Note:

Yip Chee Way David is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.