

13 September 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	12	Derivatives	Other types	Unsolicited	23,400	24	\$5.0467	\$118,092.7800	0
Stanley & Co.,	September		of products	client facilitation		December			
International	2017			- Sale		2018			
plc		Derivatives	Other types	Unsolicited	118,000	31 May	\$5.0415	\$594,900.0000	0
			of products	client facilitation		2019			
				- Sale					