Public Disclosure Form

14 September 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	**Date**	**Purchase / Sale**	**Number of shares**	**Price per share**	**Resultant balance (including those of any person with whom there is an agreement or understanding)**	**Percentage of class (including those of any person with whom there is an agreement or understanding)**
BlackRock, Inc.	13 September 2017	Purchase	4,000	$5.3000	135,786,102	4.7162%
		Purchase	40,000	$5.0715	135,826,102	4.7175%
		Purchase	23,329,329	$5.6600	159,155,431	5.5278%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.

The last dealing indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.