

21 September 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description | Description | Nature of | Number of | Maturity | Reference | Total amount | Resultant |
|----------------|-----------|-------------|-------------|---------------------|-------------|----------|-----------|-----------------|----------------|
| | | of relevant | of products | dealings | reference | date / | price | paid / received | balance |
| | | securities | | | securities | closing | | | (including |
| | | | | | to which | out date | | | those of any |
| | | | | | the | | | | person with |
| | | | | | derivatives | | | | whom there is |
| | | | | | relate | | | | an agreement |
| | | | | | | | | | or |
| | | | | | | | | | understanding) |
| Morgan | 20 | Derivatives | Other types | Unsolicited | 2,000 | 31 May | \$5.5200 | \$11,040.0000 | 0 |
| Stanley & Co., | September | | of products | client facilitation | | 2019 | | | |
| International | 2017 | | | - Sale | | | | | |
| plc | | Derivatives | Other types | Unsolicited | 8,000 | 17 May | \$5.5850 | \$44,680.0000 | 0 |
| | | | of products | client facilitation | | 2018 | | | |
| | | | | - Sale | | | | | |





Derivatives